

## **Asia Pacific Telecom Co., Ltd.**

### **Meeting Notice for 2019 First Extraordinary Shareholders' Meeting (Summary Translation)**

- I. The Company proposes to convene the 2019 First Extraordinary Shareholders' meeting on Wednesday, October 2, 2019 at 14 p.m., at 5F., No.8,Zhifu Rd., Jhongshan District, Taipei City (5F., Glory Hall, DENWELL Dazhi, Taipei City). Shareholders shall register at the meeting at 13:30 p.m. The registration place is the same as the meeting venue. Content of the Meeting:
  - (I) Report Items:
    1. The Company's Q2 2019 Audit Committee's Review Report.
    2. Report on accumulated losses reaching one-half of paid-in capital.
  - (II) Matters for Ratification:
    1. The Company's Q2 2019 Financial Statements.
    2. The Company's Q2 2019 Deficit Compensation.
  - (III)Matters for Discussion:
    1. The proposal of midterm capital reduction to offset accumulated losses.
    2. The proposal of capital raising by private placement.
  - (IV)Extempore Motion.
- II. The proposal of capital raising by private placement. Please refer to page 9-12 and page 32-33 of Meeting Handbook.
- III. If any of the reasons for calling the Shareholders' Meeting falls requires explanations pursuant to Article 172 of the Company Act, please inquire for explanations on the Market Observation Post System (MOPS) at <http://mops.twse.com.tw/>. Please select Basic Information\ E-brochures\ Annual Reports and Shareholder Information\ Input Company Code or Abbreviation and Year\ "Reference Information for Proposals at Shareholders' Meetings" or "Supplemental Information to Meeting Handbook."
- IV. Share transfer registration will be stopped from September 3, 2019 to October 2, 2019 pursuant to Article 165 of the Company Act.
- V. In addition to the public announcement, this written statement of the Meeting Notice is also delivered to all shareholders along with a Shareholder sign-in card and a proxy form. Please attend the meeting if you can. If you plan to attend in person, please fill out and either seal or sign the Shareholder sign-in card. Please directly sign-in at the venue on the date of the meeting. You don't have to mail in the sign-in card. If you plan to attend via proxy, please fill out and either seal or sign the proxy form, and to deliver the proxy form to the Company's share

transfer agency, the Capital Group Registrar Agency, within 5 days of the meeting. After the Registrar Agency prepares a sign-in card for your proxy, the proxy may attend the Shareholders' Meeting by presenting the sign-in card.

- VI. Should any shareholder solicit for the proxy card, the Company will prepare a List of Solicitor Information before September 16, 2019, and such list will be disclosed on the website of the Securities & Futures Institute. Investors can access the "Free Proxy Inquiry System" at <http://free.sfi.org.tw>.
- VII. Capital Group Registrar Agency will be the agency for counting and verifying all proxy forms for the Shareholders' Meeting.
- VIII. Shareholders may exercise voting rights via electronic means for this Shareholders' Meeting from September 16, 2019 to September 29, 2019. Please access and find all relevant information on the TDCC Stockvote website at [www.stockvote.com.tw](http://www.stockvote.com.tw).

To

Our Esteemed Shareholder

From the Board of Directors of Asia Pacific Telecom Co., Ltd.